



NEXTWEALTH-CONSULT

COMPANY PROFILE

OUR STORY

Established in 2022, Nextwealth-consult:

- Recognized consulting firm for SMEs
- Wide portfolio of services
- Completed assignments in multiple sectors
- Work with investors, lenders, and financial institutions

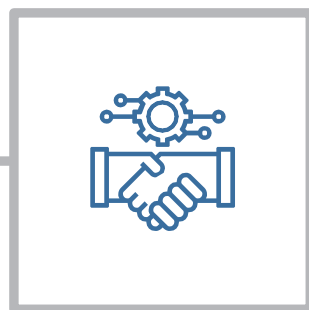


OUR MISSION

We aim to help organizations improve their business strategy, organizational performance and operational processes, by providing innovative, best-in-class consulting services.



OUR ASSETS



*Collaboration at all levels of
client's
organization*



*Achieving lasting results and
capable
organizations*



*Customized approach for
sustainable
competitive advantage*

OUR SERVICES



**Corporate
Restructuring**



**Financial Governance &
Process improvement**



**Advisory & Project
Execution**



**Cross-Border Wealth
management Support**



**HR
Consulting**

CORPORATE RESTRUCTURING

This involves organizational, business portfolio and financial restructuring. Moreover, it includes diversification choice, cost management and organizational design.

Whether a business faces imminent failure, or serious cash-flow, operational or financial problems, or litigation, our advisors are ready to help.

From improving profitability to managing insolvency, we provide a comprehensive range of services that deliver creative solutions to complex situations.

We also support startups from concept creation by furnishing the feasibility study, business plan and financing proposals

WHEN & WHERE NEEDED !



FINANCIAL GOVERNANCE & PROCESS IMPROVEMENT



Crises and incidents are not interchangeable, and there is an argument that managing crises poses unique challenges that necessitate different approaches. When organizations face intricate financial difficulties, embark on mergers or acquisitions, or expand into new markets, they often require specialized expertise to effectively uncover evidence, locate assets, develop claims, assess value, and restructure their business.



We offer impartial opinions and insightful understanding of human behavior to gain an accurate understanding of crucial events, transactions, and business interactions.



Our financial and restructuring services encompass expert crisis management, where we define risk assessment processes that allow organizations to clearly comprehend the threats and vulnerabilities associated with their critical activities and supporting resources.



ADVISORY & PROJECT EXECUTION

This is how our approach to project management aligns with overarching business goals and ensures efficiency, accountability, and adaptability while reducing errors and chaos in operations

- Identifying tasks aligned with larger business goals.
- Achieving greater efficiency.
- Streamlining communication across functions.
- Setting approvals for accountability and resource optimization.
- Preventing chaos in day-to-day operations.
- Clarifying job roles and responsibilities.
- Standardizing procedures for crucial tasks.
- Reducing human errors.
- Adapting to changing business needs.
- Our service revolves around project finance, including feasibility evaluation and procedural advisory.
- Project management involves overseeing team activities to achieve objectives within constraints.
- We define limitations, scope, timeline, and budget during project documentation.
- We optimize resource allocation for comprehensive project success meeting client specifications.

Cross-Border Wealth management Support



Our products generate above-market returns through selective investments in real estate and private equity across Europe and the United States. Our real estate approach targets value-focused assets such as offices, retirement residences, student housing, and logistics platforms. In private equity, we invest in high-growth sectors including digital technology, cybersecurity, renewable energy, and start-ups, in collaboration with top-tier fund managers.



Through our partnership with international wealth management platform regulated in the UK, UAE, Cyprus, and Malta, Hong Kong, we are able to support clients with cross-border portfolio management, broader global market access, and institutional-grade custody solutions across jurisdictions.



Through our partnership with Swiss private banks, clients benefit from secure multi-currency account opening and access to professional, globally diversified portfolio management. We accompany this process with independent advisory guidance, helping clients evaluate investment options, understand portfolio positioning, and ensure that their wealth strategy remains aligned with their long-term objectives.



H.R. CONSULTING



Our executive search recruiters have been the first choice for companies looking to find senior executives that are a perfect fit!

They deliver unequaled results using our market-leading assessment solutions.

We excel at providing a quality service and building strong business relationships with our clients.



LEADERSHIP

Roger Zovighian, history of success, comprises over 25 years in highly visible management, staff development, achievements in operations, sales, financial analysis and light industry .

Strategic decision-maker with formidable success in delivering exceptional vision, leadership, and direction during the process of creating and implementing new business operations. Consummate communicator with the ability to forge strong relationships. Multilingual in Arabic, French, English, and Italian.

Throughout his career, Roger has developed solid leadership skills and achieved out of the box results:

- Track record of cultivating, maximizing, and maintaining client relationships with an effective record of creating long-term business alliances and identifying new business opportunities.
- Proven expertise in human resources, banking compliance policies, employee performance metrics, risk management, and root cause analysis.
- Demonstrate hands-on management skills in development and implementation of strategic plans to ensure company growth.

Roger is a holder of an MBA in business from Esa /ESCP business school and a diploma in audit & accounting. Moreover, he acquired 2 certificates in cross border payment instruments & financing and assets management from ESA business school.

CONTACT



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